ValuesAdvisor

You are committed to making a difference. ValuesAdvisor helps you make it so. >



ValuesAdvisor is the place to find a financial advisor who delivers both financial and environmental/social returns.



Tap Into the Experience of Peers

ValuesAdvisor includes advisors recommended by your peers and colleagues, all in one platform.



of Advisors Women or People of Color



Click, Compare, Contrast

You easily filter and compare advisors based on your financial and impact needs.



Feel Confident

Take advantage of free resources like our Advisor Interview Guide and Open Office Hours to get started on your journey.

Member Benefit

No-Cost



Start Investing

Start investing with your values with an experienced advisor you feel good about.

Advisors Sourced from

28+

Investor Affinity Networks



Pay it Forward

Encourage others to invest with impact

ValuesAdvisor

Accelerate the flow of money into impact.



Part of being a responsible wealth-holder is getting your investments aligned with your values... ValuesAdvisor makes it very easy to find a socially responsible firm to fill that role."

— Investor User

Wherever you are on your investing Journey, ValuesAdvisor can help.

ValuesAdvisor is a non-profit, free resource offered to you as a member benefit. We are building the field of impact investing and helping individual, foundations and institutional investors address today's social and environmental challenges.

To get started, click link

https://valuesadvisor.org/getstarted

Use your group's partner code:

<u>sierraclub</u>

Looking for Support?

Check out the ValuesAdvisor Resource Page, which has links to receive direct support as well as opportunities to learn about the impact investing field.

https://www.valuesadvisor.org/resources